



PERSONAL INFORMATION CHECKLIST

During the mortgage application process you may be asked to provide a variety of information in order to successfully process and approve your loan. Please be prepared to provide the following:

- Copy of two recent paycheck stubs
- Current mortgage statement or account information
- W2s for the last two years
- Additional income verification
- Homeowner's insurance policy
- A copy of your deed
- Tax verification
- Promissory Note/Bond showing the terms of current mortgage
- Title information
- Previous property assessments, if applicable
- Letter from employer verifying hire date, position/title, salary and earnings year-to-date
- Current home value
- Amounts of all outstanding loans and loan providers
- Co-borrower information
- Social Security number and other personal information

If you do not have any of the information above, please contact a mortgage consultant to further assist you.

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